

3,25 % S IMMO Bond 2015-2025

ISIN: **AT0000A1DBM5**

Overview

Date: 2024/05/15 17:20:12

Bid	Ask
95.854	-

Difference	 0.03% (0.03)
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General attributes

Type of bond	Corporate bonds Austria
Bond style	senior
Issuer type	corporate
Country of issue	AT
Current coupon	3.250%
Coupon style	fix
Coupon payment date	2025/04/09
Coupon payment period	annually
Yield to maturity p.a. (before capital gains tax)	5.17%
Value date	2015/04/09
Maturity	2025/04/09
Repayment value	100.00
Currency	EUR
Minimum unit	500

Legal note

This product is no longer publicly offered. The product-specific content published here is for information purposes only for those who are already invested and does not constitute marketing communication. Erste Group Bank AG no longer consents to the use of the prospectus for a public offering of this product by third parties. Purchases and sales are made exclusively on the secondary market.



Performance since inception. Performances under 12 month have only little informative value because of the short maturity. Information about previous performance does not guarantee future performance.

Source: Erste Group Bank AG

Description

The S IMMO Bond 2015-2025 has a maturity of 10 years. The interest of 3.25 % p.a. is paid annually. The redemption is at 100 % at maturity by S IMMO AG (issuer risk). This bond is a corporate bond. S IMMO AG has no external rating.

Conflicts of interest

Erste Group Bank AG or affiliated companies (collectively "Erste Group") hold share capital of S IMMO AG. Furthermore, an employee of Erste Group Bank AG as well as a supervisory

board member of Erste Group Bank AG are in the supervisory board of S IMMO AG. The interests of Erste Group may differ to those of the bondholders. Erste Group can from time to time maintain business relationships (e.g. investment, advisory or financial transactions) in the course of regular business relations, which may have negative impact on the development of the share price of S IMMO AG or this bond. Erste Group Bank AG is joint lead manager and receives commission for the issuance. Erste Group Bank AG is an affiliate company to the intermediary Sparkassen and Erste Bank der oesterreichischen Sparkassen AG.

Payment notes

This bond pays a coupon of 3.25 % p.a.

Settlement

This bond is redeemed on 09.04.2025 at 100 %.

Secondary market

During the term it is possible to sell the product during the trading hours at the exchanges, where the product is listed.