

# Erste Group Nachrangfloater 2015-2025

ISIN: **AT0000A1E283**

## Overview

<b>Date:</b> 2024/05/15 14:31:07	
<b>Bid</b>	<b>Ask</b>
<b>100.80</b>	-
<b>Difference</b>	<b>0.10% (0.10)</b>

### Legal note

This product is no longer publicly offered. The product-specific content published here is for information purposes only for those who are already invested and does not constitute marketing communication. Erste Group Bank AG no longer consents to the use of the prospectus for a public offering of this product by third parties. Purchases and sales are made exclusively on the secondary market.

### General attributes

<b>Type of bond</b>	Erste Group senior bonds
<b>Bond style</b>	subordinated
<b>Issuer type</b>	financial institution
<b>Country of issue</b>	AT
<b>Current coupon</b>	6.933%
<b>Coupon style</b>	floating
<b>Coupon payment date</b>	2024/05/20
<b>Coupon payment period</b>	quarterly
<b>Yield to maturity p.a. (before capital gains tax)</b>	-
<b>Value date</b>	2015/05/20
<b>Maturity</b>	2025/05/20
<b>Repayment value</b>	100.00
<b>Currency</b>	EUR
<b>Minimum unit</b>	1,000

since inception



Performance since inception. Performances under 12 month have only little informative value because of the short maturity. Information about previous performance does not guarantee future performance.

Source: Erste Group Bank AG

### Description

The bond has a term of 10 years. Interest is paid quarterly. The interest is fixed at 4.00 % for the first year and variable thereafter. The variable interest equals the 3-Month-Euribor p.a. plus 3 %, minimum interest payment is 3.00 % p.a.

The bond is redeemed on 20.05.2025 at 100 % of nominal value if there is no premature redemption caused by legal or tax changes or statutory loss sharing obligation. In case of premature redemption caused by legal or tax changes the redemption amount is also 100 %

of nominal value.

Possible conflict of interest: Erste Group Bank AG has an interest to issue their own financial instruments. The interest exists especially in the issue of subordinated bonds which with the possible statutory loss sharing obligation can lead to an increase of equity ratio of Erste Group Bank AG.

Please refer to the final terms for more details on subordination, early redemption and possible statutory loss sharing obligation this bond.

#### Payment notes

The interest is fixed at 4.00 % for the first year and variable thereafter. The variable interest equals the 3-Month-Euribor p.a. plus 3 %, minimum interest payment is 3.00 % p.a.

Interest is paid quarterly, on 20.05., 20.08., 20.11. and 20.02. of each year, starting with 20.08.2015.

#### Settlement

This bond is redeemed on 20.05.2025 at 100 % of nominal value (please read to information regarding possible premature redemption or statutory loss sharing obligation).

#### Secondary market

During the term it is possible to sell the product during the trading hours at the exchanges, where the product is listed.